



# St Barbara



## Convertible Notes on Issue reduce to A\$1.2 million following put option Redemptions

Convertible Notes with a total face value of \$A20.75 million have been redeemed as a consequence of Noteholders' exercising their put options with effect on 4 June, 2010.

The company has commenced a compulsory redemption process to acquire the remaining Convertible Notes with a face value of \$A1.2 million.

**Tim Lehany**  
**Managing Director and CEO**  
4 June 2010

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