

ASX RELEASE

16 June, 2010

STATEMENT REGARDING MEDIA SPECULATION

Whitehaven Coal Limited (ASX: WHC) notes the further speculation in today's press in relation to a potential capital raising.

Whitehaven reiterates its announcement of last week that it has no current plans to raise new equity.

Whitehaven further advises that it is not participating in the sale process being run by Anglo American Plc in relation to its Australian coal assets.

For further information, please contact:

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