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28 July 2010

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Dear Sirs

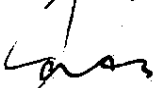
**Takeover offer by Banpu Minerals (Singapore) Pte Ltd for Centennial Coal Company Limited –  
First Supplementary Bidder's Statement**

We act for Banpu Minerals (Singapore) Pte Ltd (**Banpu**) in relation to its off-market takeover bid for all of the ordinary shares in Centennial Coal Company Limited ACN 003 714 538 (**Centennial**) that it does not already own or control (**Offer**).

In accordance with section 647(3)(b) of the *Corporations Act 2001* (Cth), we **enclose** a copy of the first supplementary bidder's statement of Banpu dated 28 July 2010 (**First Supplementary Bidder's Statement**), which supplements Banpu's original bidder's statement dated 26 July 2010.

A copy of the First Supplementary Bidder's Statement will be lodged with Australian Securities and Investment Commission and will be sent to Centennial today.

Yours faithfully



James Stewart  
Partner  
Norton Rose Australia

# Banpu Minerals (Singapore) Pte Ltd

## FIRST SUPPLEMENTARY BIDDER'S STATEMENT

### 1 Introduction

This document is a supplementary bidder's statement given pursuant to Division 4 of Part 6.5 of the *Corporations Act 2001 (Cth)* (**Corporations Act**) in compliance with the requirements of section 643 of the *Corporations Act* by Banpu Minerals (Singapore) Pte Ltd (**Banpu**) in relation to its off-market takeover offer to acquire all of the ordinary shares in Centennial Coal Company Limited ABN 30 003 714 538 (**Centennial**) that it does not already own or control.

It is the first supplementary bidder's statement (**First Supplementary Bidder's Statement**) issued by Banpu to the bidder's statement dated 26 July 2010 issued by Banpu (**Original Bidder's Statement**). This First Supplementary Bidder's Statement supplements and is to be read together with the Original Bidder's Statement. This document prevails in the event of any inconsistency with the Original Bidder's Statement.

#### 1.1 Important notices

A copy of this First Supplementary Bidder's Statement was lodged with the Australian Securities and Investments Commission (**ASIC**) on 28 July 2010. Neither ASIC nor its officers take any responsibility for the contents of this First Supplementary Bidder's Statement.

#### 1.2 Defined terms and interpretation

Unless the context otherwise requires, capitalised terms in this First Supplementary Bidder's Statement have the same meaning given to them in Section 10 of the Original Bidder's Statement. The rules of interpretation set out in Section 10.2 of the Original Bidder's Statement also apply to this First Supplementary Bidder's Statement, unless the context otherwise requires.

### 2 FIRB

2.1 As described in Section 8.8 of the Original Bidder's Statement, the Offer and each contract formed on acceptance of the Offer is conditional on FIRB approval. Further information in relation to the FIRB Condition is set out in Section 9.6 of the Original Bidder's Statement.

2.2 If Banpu has not received notice:

- (1) from, or on behalf of, the Australian Treasurer to the effect that there is no objection under the Commonwealth Government's foreign investment policy or under the *Foreign Acquisitions and Takeovers Act 1975 (Cth)* (**FATA**) to the acquisition by Banpu of the Centennial Shares under the Offer (**FIRB Approval**);
- (2) that Banpu's FIRB application has been rejected or denied; or
- (3) that the FIRB Approval has been or will only be granted on conditions that are not acceptable to Banpu,

on or before 23 August 2010, Banpu will extend the Offer Period to 7.00pm (Sydney time) on 6 September 2010, unless a Condition has been breached or otherwise become incapable of satisfaction, or is reasonably likely to be breached or otherwise incapable of satisfaction prior to 5.00pm (Sydney time) on 23 August 2010, and otherwise subject to Banpu's rights set out in Section 9.7 of the Original Bidder's Statement, including to rely on the breach or non fulfilment of any of the Conditions in Sections 9.6.2 to 9.6.10 of the Original Bidder's Statement, to rescind any contract that results from acceptance of the Offer.

- 2.3 If the Offer Period is extended by Banpu Centennial Shareholders will receive a written notice of extension in accordance with the requirements of the Corporations Act and the extension will be announced to ASX.

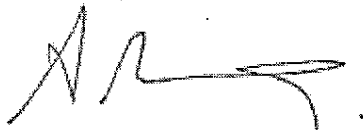
### **3 Authorisation**

This First Supplemental Bidder's Statement has been approved by a resolution passed by the Banpu Directors.

### **4 Date**

This First Supplementary Bidder's Statement is dated 28 July 2010 which is the date it was lodged with ASIC.

Signed for and on behalf of Banpu Minerals (Singapore) Pte Ltd



**Ms Somruedee Chaimongkol**  
Director  
Banpu Minerals (Singapore) Pte Ltd