



MARKET RELEASE

29 October 2012

Brookfield Australian Opportunities Fund

REMOVAL FROM OFFICIAL LIST

Brookfield Australian Opportunities Fund (the "Fund") will be removed from the official list of ASX Limited at the close of business today, Monday 29 October 2012, at the request of the Fund in accordance with listing rule 17.11, after unitholder approval of a proposal to wind up the Fund.

Security Code: BAO

Kimberley Brown
Senior Adviser, Listings (Sydney)