

ASX/MEDIA RELEASE

Development of Distribution Centres

Wednesday 26 June 2013: Washington H. Soul Pattinson and Company Limited (WHSP, SOL.ASX) has commenced the construction of two distribution centres. Located at Erskine Park, NSW and Brendale, Queensland, these distribution centres will have long term lease arrangements with one of Australasia's Top 10 corporate retailers, Super Retail Group Limited (SUL.ASX).

WHSP has invested \$45.4 million in equity in developing these centres, further diversifying its income stream.

Pitt Street Real Estate Partners, (PSREP), WHSP's recently established real estate investment and advisory business, advised WHSP on the projects and will manage the centres on its behalf. PSREP will continue to look for further investment opportunities in this growth area providing WHSP and other investors with a reliable income stream throughout the long term lease period.

About Washington H. Soul Pattinson and Company Limited

Washington H. Soul Pattinson and Company Limited (WHSP) is Australia's second oldest listed company. Beginning as a chemist shop in Pitt Street, Sydney in 1872, the company listed on the Australian Securities Exchange 30 years later. Since listing, WHSP has paid a dividend every year, including throughout the depression of the 1930s. Today WHSP is a diversified investor in basic commodities such as building products, property, coal, equities, telecommunications, rural services, financial services and pharmaceuticals.

WASHINGTON H. SOUL PATTINSON AND COMPANY LIMITED (ASX CODE: SOL) www.whsp.com.au

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