

19 July 2013

Norfolk Group Limited – Federal Court of Australia Approves Scheme of Arrangement

Norfolk Group Limited (ASX: NFK) (**Norfolk**) is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the scheme of arrangement under which RCR Infrastructure Pty Ltd, a wholly-owned Australian subsidiary of RCR Tomlinson Ltd (ASX:RCR), will acquire 100% of Norfolk's ordinary shares (the **Scheme**).

It is expected that a copy of the Court's orders will be lodged with the Australian Securities and Investments Commission today, at which time the Scheme will become legally effective. If this occurs, Norfolk shares will be suspended from trading on the Australian Securities Exchange at the close of trade today.

Norfolk shareholders who hold Norfolk shares at 7pm on Friday, 26 July 2013 will be entitled to receive A\$0.48 cash per share. It is expected that the consideration will be sent to Norfolk shareholders (by either cheque or electronic funds transfer into the nominated bank accounts used for dividend payments) on Monday, 5 August 2013.

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For further information

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Norfolk Group Limited

Norfolk is a leading provider of integrated engineering services in the electrical, HVAC (heating, ventilation and airconditioning) and facilities management markets.

Norfolk employs more than 2,700 people, including highly skilled engineers, electricians, air conditioning technicians and apprentices, across more than 120 locations throughout Australia, New Zealand and Asia. Norfolk has more than 10,000 customers across a range of sectors including infrastructure, industrial, commercial, resources, retail, government and communications.

For further information on Norfolk, please visit www.norfolkgl.com.