

ASX Announcement

19 September, 2013 NRW Holdings Limited 181 Great Eastern Highway Belmont, 6104, Western Australia

NRW HOLDINGS LIMITED (ASX: NWH)

\$620m Roy Hill Rail Earthworks Contract

NRW Holdings Limited (ASX:NWH) is pleased to announce that it has signed a contract with Samsung C & T Corporation for construction of the rail formation for the main line between the Roy Hill Mine site and Port Hedland.

The contract has an approximate value of \$620 million.

The scope of works include construction of approximately 330 kms of main line heavy haul rail formation together with sidings and level crossing and associated works.

Overall the works will involve the moving of approximately 10.5 million m³ of material.

Preliminary construction will commence in September 2013 and the scheduled completion date is January 2015. At its peak, the project will employ a workforce of up to 1,500 personnel.

Jules Pemberton NRW's CEO said "Rail earthworks construction forms part of a core capability in NRW's Civil's business and we are proud to be involved in the construction of the major infrastructure on this significant Australian iron ore project. We look forward to working alongside Samsung C&T and the Roy Hill team to deliver a world class outcome."

For further Information, please contact:

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About NRW Holdings Limited:

NRW is a diversified provider of contract services to the resources and infrastructure sectors in Australia and internationally. With extensive operations in Western Australia and Queensland, NRW's geographical diversification is complemented by its delivery of a wide range of operations. These encompass civil expertise including bulk earthworks and concrete installation; contract mining and drill and blast. NRW also encompasses a comprehensive refurbishment and rebuild service for earthmoving equipment and machinery.