Orica Limited
ABN 24 004 145 868

ASX Announcement

ORICA COMPLETES US$415 MILLION PRIVATE PLACEMENT NOTE ISSUE

Orica Limited's (Orica) wholly-owned subsidiary, Orica Finance Limited, last night successfully completed an issue of US$415 million guaranteed senior fixed rate 10 and 12 year notes, due 2023 and 2025 respectively, in the US Private Placement debt market. The transaction is the fifth debt raising by Orica in the US Private Placement market.

The US$350 million 10 year tranche was issued at a coupon rate of 4.59% pa, and the US$65 million 12 year tranche was issued at a coupon rate of 4.74% pa.

Existing US investors and a number of new investors participated in the transaction.

Noel Meehan, Orica's Executive Director Finance, said that this was an excellent result and demonstrates the confidence that investors have in Orica. The proceeds of the issue will be used to repay committed bank lines and commercial paper.

Agents to the successful placement were JP Morgan and ANZ.

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