



MARKET RELEASE

2 October 2013

Galileo Japan Trust

TRADING HALT

The securities of Galileo Japan Trust (the "Trust") will be placed in Trading Halt Session State at the request of the responsible entity of the Trust, pending the release of an announcement by the Trust. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 4 October 2013 or when the announcement is released to the market.

Security Code: GJT

Emma Badhni
Principal Adviser, Listings Compliance (Sydney)

2 October 2013

Emma Badhni
Principal Adviser, Listings Compliance (Sydney)
ASX Limited
By email to: emma.badhni@asx.com.au

Dear Ms Badhni

Request for Trading Halt – Galileo Japan Trust

Pursuant to ASX Listing Rule 17.1, Galileo Japan Funds Management Limited (*GJFML*), as responsible entity for Galileo Japan Trust (*GJT*), requests a trading halt for units in GJT (ASX Code: GJT) to apply from the commencement of trading on Wednesday 2 October 2013 until the commencement of trading on 4 October 2013.

In accordance with Listing Rule 17.1, GJFML provides the following information:

- (a) the trading halt is requested for two reasons:
 - (i) pending confirmation of the outcome of the extraordinary general meeting to be held at 10.00am today (*EGM*) at which unitholders are requested to consider a proposal and associated placement of units in GJT (*Placement*); and
 - (ii) if the resolutions in relation to the Placement are approved by unitholders, to enable a bookbuild to be conducted for the Placement;
- (b) the trading halt should remain in place until the earlier of:
 - (i) if the one or both of the resolutions to approve the Placement is not approved, a GJT announcement to the market of the results of the EGM;
 - (ii) if both resolutions to approve the Placement are approved, a GJT announcement to the market regarding the outcome of the bookbuild for the Placement; and
 - (iii) the commencement of trading on Friday 4 October 2013;
- (c) GJT expects one of the events listed in (b) will end the trading halt; and
- (d) GJT is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact the undersigned if you require further information.

Yours sincerely


PETER MURPHY
Executive Director/Chief Operating Officer
GALILEO JAPAN FUNDS MANAGEMENT LIMITED