



**Aceh gold-copper project, Indonesia**

Prosperity continues to seek funding for our Aceh project (figure 1) in Indonesia.

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ABN 60 103 280 235

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Email: [info@prosperity.net.au](mailto:info@prosperity.net.au)

**Share Registry Enquiries:**  
Computershare Investor  
Services  
45 St Georges Terrace  
PERTH WA 6000  
Tel: +618 9323 2000  
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**Capital Structure:**  
ASX Listed Shares: 408.1M  
Unlisted Options: 2.5M  
Performance Rights: 10.5M

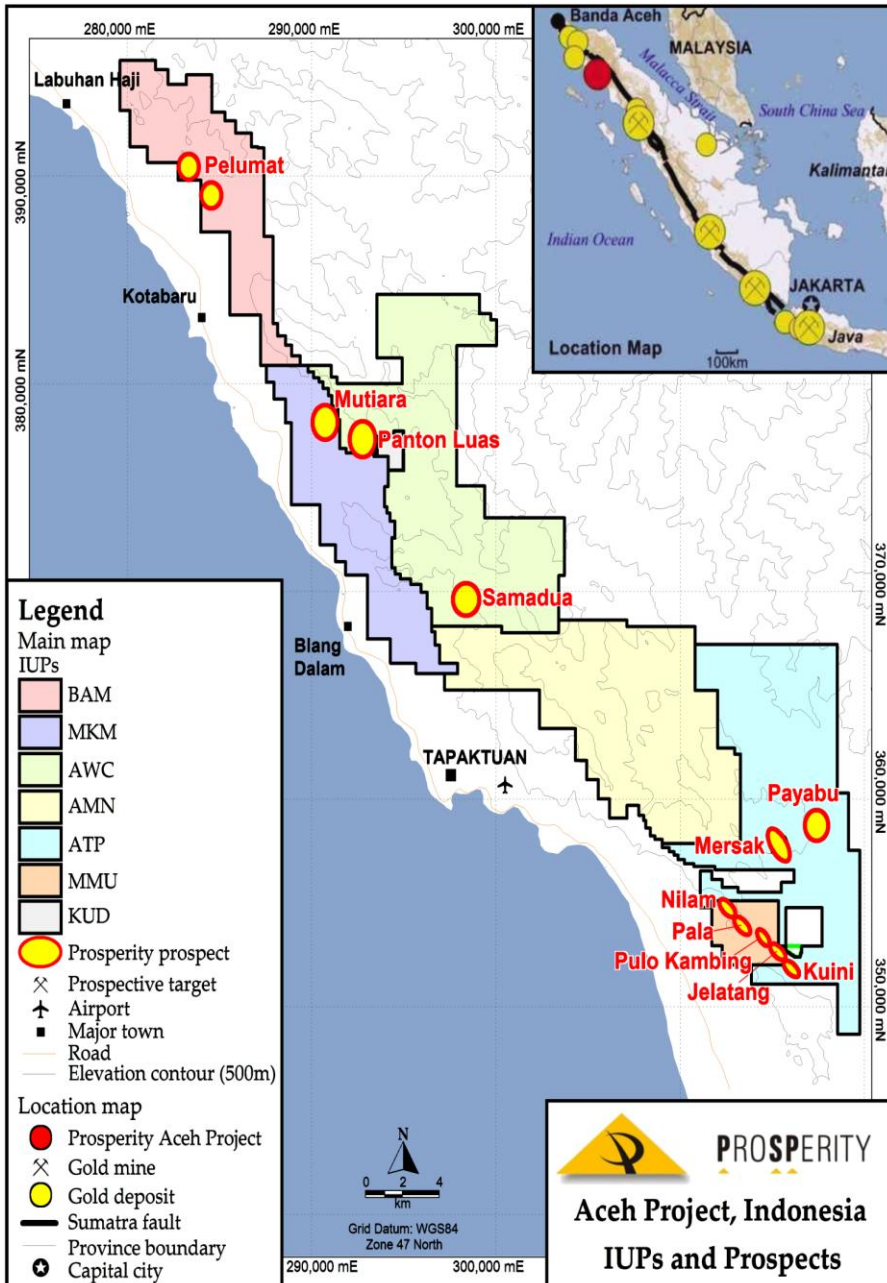
**ASX Code:**  
PSP – ordinary shares

**Directors:**  
Mo Munshi  
*Chairman/Managing Director*

John Arbuckle  
*Non-Executive Director*

Sebastian Hempel  
*Non-Executive Director*

Mufti Habriansyah  
*Non-Executive Director*



**Figure 1: Prosperity's land package in Aceh**





## **Corporate**

The Company has renegotiated an existing USD1,000,000 credit facility with its lender, of which USD500,000 has been drawn down and repayable on 31 March 2013. Under the new terms, the existing facility has been extended till 26 February 2014, and the lender has the option to convert the outstanding debt into shares at an agreed price, subject to shareholder approval.

For further information please contact:

**Mo Munshi**  
**Chairman/Managing Director**  
**Prosperity Resources Limited**  
**+86 139 1017 5192**

or visit [www.prosperity.net.au](http://www.prosperity.net.au)



## Appendix 5B

### Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

<b>Prosperity Resources Limited</b>
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ABN

<b>60 103 280 235</b>
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Quarter ended ("current quarter")

<b>30 September 2013</b>
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#### Consolidated statement of cash flows

	Current quarter \$A'000	Year to date ( 3 months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales and related debtors		
1.2 Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(4)   (50)	(4)   (50)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received		
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Rental income	4	4
1.8 Recovery of outstanding debt	80	80
<b>Net Operating Cash Flows</b>	<b>30</b>	<b>30</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets		
1.9 Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets		
1.10 Loans to other entities		
1.11 Loans repaid by other entities		
1.12 Other (provide details if material)		
<b>Net investing cash flows</b>		
1.13 Total operating and investing cash flows (carried forward)	<b>30</b>	<b>30</b>

+ See chapter 19 for defined terms.

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1.13	Total operating and investing cash flows (brought forward)	30	30
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.		
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings		
1.18	Dividends paid		
1.19	Other (provide details if material)		
	<b>Net financing cash flows</b>		
	<b>Net increase (decrease) in cash held</b>	30	30
1.20	Cash at beginning of quarter/year to date	4	4
1.21	Exchange rate adjustments to item 1.20		
1.22	<b>Cash at end of quarter</b>	34	34

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.2	Aggregate amount of payments to the parties included in item 1.2	
3		
1.2	Aggregate amount of loans to the parties included in item 1.10	
4		

1.2 Explanation necessary for an understanding of the transactions

5

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

NA

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

NA

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### Financing facilities available

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	1.074	547
3.2 Credit standby arrangements		

### Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	13
4.2 Development	
4.3 Production	
4.4 Administration	25
<b>Total</b>	38

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	34	4
5.2 Deposits at call		
5.3 Bank overdraft		
5.4 Loan facilities available	527	502
<b>Total: cash at end of quarter</b> (item 1.22)	561	506

### Changes in interests in mining tenements

Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter

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6.1	Interests in mining tenements relinquished, reduced or lapsed			
6.2	Interests in mining tenements acquired or increased			

**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	<b>Preference + securities</b> <i>(description)</i>				
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	<b>+Ordinary securities</b>	408,104,180	408,104,180		
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5	<b>+Convertible debt securities</b> <i>(description)</i>				
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				

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7.7	<b>Options</b>	<i>Total number</i>	<i>Number quoted</i>	<i>Exercise price</i>	<i>Expiry date</i>
		<i>Unlisted options</i>			
		1,000,000	-	30 cents	30 Nov 2013
		1,500,000	-	30 cents	30 Nov 2014
		<i>Performance Rights</i>		<i>Market Cap Hurdle</i>	<i>Expiry date</i>
		4,750,000		\$25,000,000	30 Nov 2013
		4,750,000		\$30,000,000	30 Jun 2014
		1,000,000		\$40,000,000	30 Nov 2015
7.8	Issued during quarter				
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	<b>Debentures</b> <i>(totals only)</i>				
7.12	<b>Unsecured notes</b> <i>(totals only)</i>				

### ***Compliance statement***

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).

2 This statement does give a true and fair view of the matters disclosed.

Sign here: ..... Date: 30 October 2013  
(Company secretary)

Print name: G Taylor

### ***Notes***

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

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+ See chapter 19 for defined terms.

3      **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4      The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.

5      **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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