



Company Announcements  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

By Electronic Lodgement

1 November 2013

### **MARKET UPDATE AND LIFTING OF VOLUNTARY SUSPENSION**

Realm Resources Limited (ASX: **RRP**) announced to the market on 20 August 2013, that RRP was undertaking a partially underwritten pro-rata renounceable entitlement offer of 37 new shares for every 9 existing ordinary shares in the issued capital of Realm held as at 7.00pm (AEST) on 28 August 2013 (**Entitlement Offer**). The Entitlement Offer was to open at 10:00am (AEST) on 30 August 2013 and close at 5:00pm (AEST) on 13 September 2013.

The Board of Realm then determined that it was appropriate that shareholders approve the sub-underwriting of the Entitlement Offer by Taurus Funds Management Pty Limited (an existing major shareholder of Realm) (**Taurus**) at a general meeting of Realm as the sub-underwriting may result in Taurus significantly increasing its interest in, and potentially assuming control of, Realm. Consequently on 3 September 2013, pursuant to ASX Listing Rule 17.2, Realm requested a voluntary suspension of its securities pending the completion of the Entitlement Offer.

On 24 October (see ASX announcement dated 24 October 2013), the two resolutions put to the meeting were passed.

The Entitlement Offer closed on 30 October 2013 and the shortfall announcement has today been released by ASX. Following the closure of the Entitlement Offer and the exercise of the underwriting commitment Realm has raised sufficient funds to repay the \$5 million due for payment to Taurus on 6 November 2013 under the terms of a Convertible Note. Further Realm's working capital position has been bolstered.

In light of the above, Realm has requested that the ASX lifts its voluntary suspension from trading.

**Realm Resources Limited**

**For further information please contact:**

**Richard Rossiter** (Executive Chairman) or **Theo Renard** (Finance Director) on +61 2 9252 2186 or visit the company's website at [www.realmresources.com.au](http://www.realmresources.com.au)



## **About Realm**

Realm's strategy is to create shareholder value through exploration and development of bulk commodity projects, primarily in coal. In addition, the Company's has platinum group metals (PGM), advanced exploration projects and an aluminium dross treatment plant in South Africa.