

Lakes Oil N.L.

ASX
Announcement
And Media
Release
26 November 2013

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LAKES OIL N.L.

LAKES OIL N.L. (ASX:LKO) LISTED UNSECURED CONVERTING NOTES SECOND INTEREST PAYMENT AMENDMENT TO EX-DATE

We refer to our letter to note holders of 8 November 2013.

We advise that there has been an amendment to the ex-date from 26 November 2013 to 27 November 2013. All other dates remain unchanged.

Lakes Oil N.L.

Leslie Smith

Company Secretary Ph: (03) 9629 1566

Lakes Oil N.L. 'an unconventional oil & gas company'

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