

MARKET RELEASE

27 November 2013

Pan Asia Corporation Limited

TRADING HALT

The securities of Pan Asia Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 29 November, 2013 or when the announcement is released to the market.

Security Code: PZC

Adam Russo Adviser, Listings Compliance (Perth)



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27 November 2013

Ms Tonia Oliveira Senior Adviser, Listings Compliance Perth Australian Securities Exchange Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Tonia

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, **Pan Asia Corporation Ltd (the "Company"; ASX: PZC)** requests a trading halt pending the release of an announcement regarding an update to the market on the Company's funding arrangements.

The trading halt is to last until the Company releases an announcement to the market prior to its Annual General Meeting at 10.30am WST on Thursday 28 November 2013.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance.

Yours sincerely Pan Asia Corporation Limited

Jason Campbell Company Secretary