



ASX ANNOUNCEMENT

17 December 2013

APA Group (ASX: APA)
(also for release to APT Pipelines Limited (ASX: AQH))

Estimated interim distribution for the six months ending 31 December 2013

APA Group (ASX:APA) today announced its estimated interim distribution of 17.5 cents per security for the six months ending 31 December 2013. The distribution represents a 2.9% increase on the interim distribution for the previous corresponding period.

The actual amount of the interim distribution and its tax deferred status will be confirmed following finalisation of the half year results, which are due for release on 19 February 2014.

The key dates for the interim distribution are:

Securities trade "ex distribution"	23 December 2013
Record Date	31 December 2013
Payment Date	12 March 2014

APA expects distributions per security for the full year to 30 June 2014 to total at least 36.0 cents per security. All distributions will be fully covered by operating cash flow.

Following suspension of the Distribution Reinvestment Plan in June 2013, all securityholders will receive APA distributions in cash. Distribution payments to securityholders with registered addresses in Australia or New Zealand will be made by direct credit into their nominated bank accounts. Consequently, securityholders are encouraged to promptly ensure their banking instructions are up to date with APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating \$12 billion of energy assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Energy Infrastructure Investments and GDI.

APT Pipelines Limited is a fully owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au