



GPT RE Limited
ABN 27 107 426 504
as Responsible Entity of
General Property Trust
AFSL 286511

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16 January 2014

Company Announcements Office
The Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

**Takeover Bid by the GPT Group in relation to
Commonwealth Property Office Fund**

On behalf of GPT RE Limited (ACN 107 426 504) as Responsible Entity of
General Property Trust and GPT Management Holdings Limited (ACN 113 510
188) (together, **the GPT Group**), we enclose a notice pursuant to section 630(3)
of the *Corporations Act 2001* (Cth).

Yours faithfully

A handwritten signature in black ink, appearing to read 'James Coyne', written in a cursive style.

James Coyne
Company Secretary

Notice under s630(3) of the Corporations Act

This notice is issued under section 630(3) of the Corporations Act by GPT RE Limited (ACN 107 426 504) as Responsible Entity of General Property Trust and GPT Management Holdings Limited (ACN 113 510 188) (together, **the GPT Group**) in relation to the GPT Group's takeover offer for Commonwealth Property Office Fund (ARSN 086 029 736) (**CPA**) dated 19 December 2013.

The GPT Group gives notice under section 630(3) of the Corporations Act that:

1. the following conditions contained in section 11.8 of the Bidder's Statement have been fulfilled:
 - (a) the condition in section 11.8(b) of the Bidder's Statement in relation to foreign investment approval; and
 - (b) the condition in section 11.8(k) that there have been no prescribed occurrences between the Announcement Date and the date of the Bidder's Statement; and
2. so far as the GPT Group is aware, none of the other conditions set out in section 11.8 of the Bidder's Statement have been fulfilled or waived. Accordingly, the Offer remains subject to those conditions.

The offer period will end at 7:00pm Sydney time on 24 January 2014.

As at the date of this notice, the GPT Group's voting power in CPA is 11.72%.

Unless otherwise defined, capitalised terms used in this notice have the meaning given in the GPT Group's Bidder's Statement dated 19 December 2013 in relation to the takeover offer for CPA.

Dated: 16 January 2014

SIGNED for and on behalf of the GPT Group



James Coyne
Company Secretary
For and on behalf of the GPT Group