

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

FOCUS MINERALS LIMITED

ABN

56 005 470 799

Quarter ended ("current quarter")

31 December 2013

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	939	13,742
1.2 Payments for (a) exploration & evaluation	(1,743)	(3,971)
(b) development	(1,265)	(1,265)
(c) production	(3,366)	(28,127)
(d) administration	(2,692)	(5,514)
(e) royalties paid	(207)	(1,716)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	1,309	2,514
1.5 Interest and other costs of finance paid	(653)	(1,075)
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)		
- Shutdown costs	(688)	(4,074)
- Stamp duty	-	(2,700)
	(8,366)	(32,186)
Net Operating Cash Flows		
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects	-	-
(b) equity investments	-	-
(c) fixed assets	-	(4)
1.9 Proceeds from sale of: (a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	82	82
1.10 Loans to other entities	-	-
1.11 Loans repaid	(8,000)	(8,000)
1.12 Other (provide details if material)		
- Bonds net movement	-	(769)
- Takeover costs	-	(43)
- Restricted cash withdrawal	8,000	8,000
	82	(734)
Net investing cash flows		

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1.13	Total operating and investing cash flows (carried forward)	82	(734)
1.13	Total operating and investing cash flows (brought forward)	(8,284)	(32,920)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc. Share issue costs	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
	Net financing cash flows	-	-
	Net increase (decrease) in cash held	(8,284)	(32,920)
1.20	Cash at beginning of quarter/year to date	89,523	114,159
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	81,239	81,239

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	419
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Director fees & superannuation expense.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Contingent Instrument Facility	9,000	7,457

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	1,000
4.2 Development	-
4.3 Production	-
4.4 Administration	2,000
Total	3,000

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	81,239	89,523
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
Available cash (item 1.22)	81,239	89,523
5.4 Other (provide details) - Bonds	18,201	26,790
Total: cash at end of quarter	99,440	116,313

+ See chapter 19 for defined terms.

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining & prospecting tenements relinquished, reduced or lapsed	P38/3614	Amalgamated with E38/2032.	100%	0%
	P15/4909	Expired	100%	0%
	P15/4927	Expired	100%	0%
	P15/4928	Expired	100%	0%
	P15/4929	Expired	100%	0%
	P15/4930	Expired	100%	0%
	P15/4931	Expired	100%	0%
	P15/4932	Expired	100%	0%
	P15/4936	Expired	100%	0%
	P15/4937	Expired	100%	0%
	P15/4938	Expired	100%	0%
	P15/4939	Expired	100%	0%
	P15/4940	Expired	100%	0%
	P15/5039	Expired	100%	0%
	P15/5040	Expired	100%	0%
	P15/5041	Expired	100%	0%
6.2 Interests in mining * prospecting tenements acquired or increased	E38/2862	Acquired	0%	100%
	L38/0231	Acquired	0%	100%
	P15/5807	Granted	0%	100%

For details of tenements held at the end of the quarter please see the tables at the end of this report.

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference + securities <i>(description)</i>	N/a			
7.2 Changes during quarter (a) Increases (b) Decreases	N/a			
7.3 +Ordinary securities	9,137,375,877	9,137,375,877		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	-			
7.5 +Convertible debt securities <i>(description)</i>	N/a			
7.6 Changes during quarter (a) Increases (b) Decreases	N/a			
7.7 Options <i>(description and conversion factor)</i>	15,000,000 13,500,000	-	<i>Exercise price</i> 5 cents 12.3 cents	<i>Expiry date</i> 28 February 2016 30 June 2014
7.8 Issued during quarter	-	-	-	-
7.9 Exercised during quarter	-	-	-	-
7.10 Expired/cancelled during quarter		-		
7.11 Debentures <i>(totals only)</i>	N/a			
7.12 Unsecured notes <i>(totals only)</i>	N/a			

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: Paul Fromson Date 31 January 2014
Company Secretary

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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Tenements Held at the end of the quarter.

Focus Minerals Ltd - Laverton Region Tenements			
Tenement	Status	DMP Locality	Current Holders
E38/0812	LIVE	Northerly of Golden Ring Well	FOCL
E38/1349	LIVE	Grape	FOCL
E38/1559	LIVE	Meredith Well	FOCL
E38/1642	LIVE	Burtville	FOCL
E38/1652	LIVE	Mt Weld	FOCL
E38/1670	LIVE	Merolia	FOCL
E38/1725	LIVE	Mt Weld	FOCL
E38/1860	LIVE	Laverton Downs	FOCL
E38/1861	LIVE	Laverton Downs	FOCL
E38/1864	LIVE	Laverton Downs	FOCL
E38/1865	LIVE	Mt Weld	FOCL
E38/1866	LIVE	Mt Weld	Murrin Murrin Holdings Pty Ltd 60/100, Glenmurrin Pty Lyt 40/100
E38/1867	LIVE	Merolia	FOCL
E38/1869	LIVE	Mt Weld	FOCL (640), BGS (216), BGSM (144)
E38/1878	LIVE	Middle Hill	FOCL
E38/1886	LIVE	Laverton	FOCL
E38/1896	LIVE	Laverton	FOCL
E38/1966	LIVE	Laverton Downs	FOCL
E38/2028	LIVE	Burtville South East	FOCL
E38/2030	LIVE	Burtville	FOCL
E38/2032	LIVE	Burtville	FOCL
E38/2059	LIVE	Probert Well	FOCL
E38/2130	LIVE	Burtville	FOCL
E38/2143	LIVE	Admiral Hill	FOCL
E38/2169	LIVE	Burtville	FOCL
E38/2203	LIVE	Laverton Downs	FOCL
E38/2321	LIVE	Mt Crawford	FOCL
E38/2388	LIVE	Burtville	FOCL
E38/2862	LIVE	Mt Weld	FOCL
E38/2872	PENDING	Mt Weld	FOCL
E38/2873	PENDING	Mt Weld	FOCL
G38/0020	LIVE	Farm Well	FOCL
G38/0024	LIVE	Mt Enniskillen	FOCL
G38/0025	LIVE	Mt Enniskillen	FOCL
G38/0033	LIVE	Burtville	FOCL
L38/0034	LIVE	Shes Right Well	FOCL
L38/0052	LIVE	Mt Barnicoat	FOCL
L38/0053	LIVE	Mt Barnicoat	FOCL
L38/0054	LIVE	Diorite Hill	FOCL
L38/0055	LIVE	Diorite Hill	FOCL
L38/0056	LIVE	Corner Well & Bore	FOCL

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L38/0057	LIVE	Corner Well & Bore	FOCL
L38/0063	LIVE	Corner Well & Bore	FOCL
L38/0075	LIVE	Hanns Camp	FOCL
L38/0076	LIVE	Mt Weld	FOCL
L38/0078	LIVE	Mt Weld	FOCL
L38/0092	LIVE	Chatterbox	FOCL
L38/0101	LIVE	Chatterbox	FOCL
L38/0108	LIVE	Barnicoat	FOCL
L38/0120	LIVE	Burtville	FOCL
L38/0152	LIVE	Mt Barnicoat	FOCL
L38/0153	LIVE	Enniskillen	FOCL
L38/0160	LIVE	Mt Weld	FOCL
L38/0163	LIVE	Burtville	FOCL
L38/0164	LIVE	Burtville	FOCL
L38/0165	LIVE	Burtville	FOCL
L38/0166	LIVE	Mt Weld	FOCL
L38/0173	LIVE	Boomerang	FOCL
L38/0177	LIVE	Rumour	FOCL
L38/0178	LIVE	Whisper	FOCL
L38/0179	LIVE	Garden Well	FOCL
L38/0183	LIVE	Central Laverton	FOCL
L38/0231	LIVE	Laverton Downs	FOCL
L39/0124	LIVE	Harrington Well	FOCL
L39/0214	LIVE	Jasper Hills	FOCL
M38/0008	LIVE	Burtville	FOCL
M38/0037	LIVE	Windarra	FOCL
M38/0038	LIVE	Windarra	FOCL
M38/0039	LIVE	Windarra	FOCL
M38/0040	LIVE	Windarra	FOCL
M38/0046	LIVE	Windarra	FOCL
M38/0048	LIVE	Windarra	FOCL
M38/0049	LIVE	Windarra	FOCL
M38/0052	LIVE	Laverton	FOCL
M38/0073	LIVE	Merolia	FOCL (56/100), DELT (44/100)
M38/0089	LIVE	Burtville	FOCL (56/100), DELT (44/100)
M38/0101	LIVE	Garden Well	FOCL
M38/0143	LIVE	Euro Well	FOCL
M38/0159	LIVE	Lancefield North	FOCL
M38/0236	LIVE	Craigiemore South	FOCL
M38/0261	LIVE	Burtville	FOCL
M38/0264	LIVE	Mt Barnicoat	FOCL
M38/0270	LIVE	Sth of Laverton	FOCL
M38/0318	LIVE	Mt Barnicoat	FOCL
M38/0342	LIVE	Gladiator	FOCL
M38/0345	LIVE	West Laverton	FOCL
M38/0358	LIVE	Gladiator Well	FOCL
M38/0363	LIVE	Gladiator	FOCL
M38/0364	LIVE	Gladiator	FOCL

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M38/0376	LIVE	Admiral Hill	FOCL
M38/0377	LIVE	Admiral Hill	FOCL
M38/0387	LIVE	Lawson Well	FOCL
M38/0390	LIVE	Lilly Pond Well	FOCL
M38/0392	LIVE	Meredith Well	FOCL
M38/0393	LIVE	Lilly Pond Well	FOCL
M38/0401	LIVE	Mt Weld	FOCL
M38/0403	LIVE	Mt Lucky	FOCL
M38/0425	LIVE	Mt Lucky	Murrin Murrin Holdings Pty Ltd 60/100, Glenmurrin Pty Lyt 40/100
M38/0459	LIVE	Mikado South	FOCL
M38/0505	LIVE	Mt Weld	Murrin Murrin Holdings Pty Ltd 60/100, Glenmurrin Pty Lyt 40/100
M38/0507	LIVE	Admiral Hill	FOCL
M38/0535	LIVE	Laverton	FOCL
M38/0544	LIVE	Jubilee Hill	FOCL
M38/0547	LIVE	Mitchell Well	FOC MIN
M38/0693	LIVE	Mt Weld	FOCL
M38/0749	LIVE	Don's Camp Bore East	FOCL
M38/0846	LIVE	Burtville	FOCL
M38/0881	LIVE	Swan Bore	FOCL
M38/0915	LIVE	Mt Lebanon	FOCL
M38/0953	LIVE	Lily Pond Well	FOCL
M38/0954	LIVE	Lily Pond Well	FOCL
M38/0989	LIVE	Jubilee Hill	FOCL
M38/1032	LIVE	Mt Barnicoat	FOCL
M38/1042	LIVE	Cock of the North	FOCL
M38/1047	LIVE	Burtville South East	FOCL
M38/1048	LIVE	Burtville South East	FOCL
M38/1049	LIVE	Burtville South East	FOCL
M38/1129	LIVE	Lawson Well	FOCL
M38/1133	LIVE	Euro North	FOCL
M38/1134	LIVE	Euro S.W	FOCL
M38/1149	LIVE	Prendergast Well	FOCL
M38/1187	LIVE	Euro	FOCL
M39/0138	LIVE	Jasper Hill	FOCL
M39/0139	LIVE	Jasper Hill	FOCL
M39/0185	LIVE	Jasper Hill	FOCL
M39/0262	LIVE	Jasper Hill	FOCL
M39/0520	LIVE	Sunrise/Sunset	FOCL
M39/0653	LIVE	Relief Well	FOCL
M39/0654	LIVE	Relief Well	FOCL
M39/0655	LIVE	Relief Well	FOCL
M39/0664	LIVE	Wilga Dam	FOCL
M39/0667	LIVE	Lands End	FOCL
M39/0668	LIVE	Lands End	FOCL
M39/0669	LIVE	Lands End	FOCL

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M39/0670	LIVE	Lands End	FOCL
M39/0742	LIVE	Wilga Hill	FOCL
M39/0743	LIVE	Wilga Hill	FOCL
M39/0849	LIVE	Relief Bore	FOCL
M39/0862	LIVE	Wilga Dam	FOCL
M39/0904	LIVE	Sunrise Dam	FOCL
M39/0951	LIVE	Wilga West Well	FOCL
P38/3122	LIVE	North-westerly of Burtville	FOCL
P38/3327	LIVE	Euro North	FOCL
P38/3488	LIVE	Beria/Lancefield	FOCL
P38/3489	LIVE	Garden Well	FOCL
P38/3490	LIVE	Garden Well	FOCL
P38/3491	LIVE	Garden Well	FOCL
P38/3492	LIVE	Garden Well	FOCL
P38/3495	LIVE	Gladiator Well	FOCL
P38/3500	LIVE	Mt Crawford	FOCL
P38/3501	LIVE	Mt Crawford	FOCL
P38/3503	LIVE	Red Flag	FOCL
P38/3504	LIVE	Mitchell Well	FOC MIN
P38/3505	LIVE	Mitchell Well	FOC MIN
P38/3506	LIVE	Mitchell Well	FOC MIN
P38/3608	LIVE	Laverton	FOCL (640), BGS (216), BGSM (144)
P38/3609	LIVE	Mt Weld	FOCL
P38/3610	LIVE	Burtville	FOCL
P38/3611	LIVE	Mt Weld - Burtville	FOCL
P38/3612	LIVE	Mt Weld - Burtville	FOCL
P38/3615	LIVE	Burtville	FOCL
P38/3617	LIVE	Laverton	FOCL
P38/3656	LIVE	Burtville South East	FOCL
P38/3657	LIVE	Burtville South East	FOCL
P38/3658	LIVE	Swan Bore	FOCL
P38/3659	LIVE	Swan Bore	FOCL
P38/3660	LIVE	Swan Bore	FOCL
P38/3661	LIVE	Swan Bore 4	FOCL
P38/3662	LIVE	Swan Bore	FOCL
P38/3663	LIVE	Swan Bore	FOCL
P38/3664	LIVE	Swan Bore	FOCL
P38/3665	LIVE	Swan Bore	FOCL
P38/3667	LIVE	Burtville	FOCL
P38/3671	LIVE	Ida Hill S.E	FOCL
P38/3674	LIVE	Burtville	FOCL
P38/3675	LIVE	Burtville	FOCL
P38/3676	LIVE	Burtville	FOCL
P38/3691	LIVE	Admiral Hill	FOCL
P38/3692	LIVE	Admiral Hill	FOCL
P38/3693	LIVE	Burtville	FOCL
P38/3694	LIVE	Burtville	FOCL
P38/3695	LIVE	Burtville	FOCL

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P38/3700	LIVE	Burtville	FOCL
P38/3701	LIVE	Burtville	FOCL
P38/3706	LIVE	Lily Pond	FOCL
P38/3707	LIVE	Lily Pond	FOCL
P38/3710	LIVE	New Well	FOCL
P38/3711	LIVE	New Well	FOCL
P38/3712	LIVE	New Well	FOCL
P38/3713	LIVE	Brumby Well	FOCL
P38/3714	LIVE	Brumby Well	FOCL
P38/3715	LIVE	Brumby Well	FOCL
P38/3716	LIVE	Brumby Well	FOCL
P38/3756	LIVE	Mt Weld	FOCL
P38/3822	LIVE	Laverton Downs	FOCL
P38/3823	LIVE	Laverton Downs	FOCL
P38/3862	LIVE	Mt Crawford	FOCL
P38/3863	LIVE	Mt Crawford	FOCL
P38/3864	LIVE	Mt Crawford	FOCL
P38/3865	LIVE	Mt Crawford	FOCL
P38/3974	LIVE	Laverton	FOCL
P38/3975	LIVE	Laverton	FOCL
P38/3976	LIVE	Laverton	FOCL
P38/4091	PENDING	Mt Weld	FOCL
P38/4099	PENDING	Brumby Well	FOCL
P38/4100	PENDING	Sunrise Dam	FOCL
P38/4102	PENDING	Sunrise Dam	FOCL
P39/4783	LIVE	Brewery Well	FOCL
P39/4784	LIVE	Brewery Well	FOCL
P39/4785	LIVE	Brewery Well	FOCL
P39/4786	LIVE	Brewery Well	FOCL
P39/4787	LIVE	Brewery Well	FOCL
P39/4788	LIVE	Brewery Well	FOCL
P39/4797	LIVE	Sunset	FOCL

FOCL = Focus Minerals (Laverton) Pty Ltd

FOC MIN = Focus Minerals Ltd

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Tenements Held at the end of the quarter.

Focus Minerals Ltd - Coolgardie Region Tenements			
Tenement	Status	Registered Holder	Location
M15/630	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	2km northeast of Coolgardie
G15/7	Live	Focus Minerals Ltd 100	2km northeast of Coolgardie
M15/1433	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	2km northeast of Coolgardie
M15/1788	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	2km northeast of Coolgardie
P15/4912	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	2km northeast of Coolgardie
P15/5717	Live	Focus Minerals Ltd	2km northeast of Coolgardie
L15/34	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	2km northeast of Coolgardie
L15/122	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	2km northeast of Coolgardie
L15/186	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	2km northeast of Coolgardie
L15/161	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	2km northeast of Coolgardie
L15/164	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	2km northeast of Coolgardie
M15/277	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	Bonnievale
M15/365	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/595	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	Bonnievale
M15/662	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/711	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/770	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/852	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/857	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/877	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	Bonnievale
M15/981	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/1384	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/1444	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/1760	Live	Focus Minerals Ltd 50 Focus Operations P/L 50	Bonnievale
P15/5155	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
P15/5156	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
P15/5158	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	Bonnievale
P15/5159	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	Bonnievale
P15/5190	Live	Focus Minerals Ltd 50 Focus Operations P/L 50	Bonnievale
P15/5238	Live	Focus Minerals Ltd 50 Focus Operations P/L 50	Bonnievale
P15/5253	Live	Focus Minerals Ltd 100	Bonnievale
P15/5254	Live	Focus Minerals Ltd 100	Bonnievale
P15/5255	Live	Focus Minerals Ltd 100	Bonnievale
P15/5704	Pending	Focus Minerals Ltd 100	Bonnievale
P15/5713	Live	Focus Minerals Ltd 100	Bonnievale
P15/5714	Live	Focus Minerals Ltd 100	Bonnievale
L15/126	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	Bonnievale
L15/127	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	Bonnievale
L15/130	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	Bonnievale
L15/200	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	Bonnievale
L15/211	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	Bonnievale
M15/1341	Live	Focus Minerals Ltd 100	6km northeast of Coolgardie
M15/1357	Live	Focus Minerals Ltd 100	6km northeast of Coolgardie
M15/1358	Live	Focus Minerals Ltd 100	6km northeast of Coolgardie
M15/1359	Live	Focus Minerals Ltd 100	6km northeast of Coolgardie
P15/5256	Live	Focus Minerals Ltd 100	6km northeast of Coolgardie

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P15/5702	Pending	Focus Minerals Ltd 100	6km northeast of Coolgardie
P15/5703	Pending	Focus Minerals Ltd 100	6km northeast of Coolgardie
L15/88	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	6km northeast of Coolgardie
L15/90	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	6km northeast of Coolgardie
L15/95	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	6km northeast of Coolgardie
L15/96	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	6km northeast of Coolgardie
L15/114	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	6km northeast of Coolgardie
L15/116	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	6km northeast of Coolgardie
L15/119	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	6km northeast of Coolgardie
L15/283	Live	Focus Minerals Ltd 50 Focus Operations P/L 50	6km northeast of Coolgardie
E15/986	Live	Focus Minerals Ltd 200	45km east of Widgiemooltha
E15/1224	Live	Focus Minerals Ltd 100	50km east of Widgiemooltha
M15/385	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
M15/664	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
M15/1789	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/4829	Live	Focus Minerals Ltd 50 Focus Operations 50	8km southwest of Coolgardie
P15/4916	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/4917	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/4950	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/4951	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/4952	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/4953	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/4956	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/5227	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/5550	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/5712	Pending	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/5731	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/5733	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
P15/5735	Live	Focus Minerals Ltd 100	8km southwest of Coolgardie
L15/51	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	8km southwest of Coolgardie
L15/59	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	8km southwest of Coolgardie
L15/63	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	8km southwest of Coolgardie
L15/77	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	8km southwest of Coolgardie
L15/78	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	8km southwest of Coolgardie
M15/30	Live	Austminex Pty Ltd (ACN 097 070 418)100	4km south-southwest of Widgiemooltha
M15/1423	Live	Austminex Pty Ltd (ACN 097 070 418)100	4km south-southwest of Widgiemooltha
M15/1431	Live	Focus Minerals Ltd 100	4km south-southwest of Widgiemooltha
P15/4906	Live	Focus Minerals Ltd 50 Focus Operations P/L 50	4km south-southwest of Widgiemooltha
P15/4907	Live	Focus Minerals Ltd 50 Focus Operations P/L 50	4km south-southwest of Widgiemooltha
P15/5495	Live	Focus Minerals Ltd 100	4km south-southwest of Widgiemooltha
P15/5500	Live	Focus Minerals Ltd 100	4km south-southwest of Widgiemooltha
P15/5501	Live	Focus Minerals Ltd 100	4km south-southwest of Widgiemooltha
P15/5716	Live	Focus Minerals Ltd 100	4km south-southwest of Widgiemooltha
L15/325	Live	Focus Minerals Ltd 100	4km south-southwest of Widgiemooltha
L15/327	Pending	Focus Minerals Ltd 100	4km south-southwest of Widgiemooltha
L15/338	Live	Focus Minerals Ltd 100	4km south-southwest of Widgiemooltha
L15/343	Pending	Focus Operations Pty Ltd	4km south-southwest of Widgiemooltha
M15/709	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
M15/1809	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie

+ See chapter 19 for defined terms.

Appendix 5B

Mining exploration entity quarterly report

P15/5248	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
P15/5519	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
P15/5574	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
P15/5575	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
P15/5576	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
P15/5625	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5626	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5629	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5738	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5739	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5740	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5741	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5742	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5743	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5749	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
P15/5750	Live	Focus Minerals Ltd.100	24km south-southwest of Coolgardie
L15/27	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	24km south-southwest of Coolgardie
L15/28	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	24km south-southwest of Coolgardie
L15/179	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
L15/193	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
L15/194	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
L15/294	Live	Focus Minerals Ltd 100	24km south-southwest of Coolgardie
M15/384	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
M15/391	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
M15/515	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
M15/761	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
M15/791	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
M15/871	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
M15/1153	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
M15/1422	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
M15/1793	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5241	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5522	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5527	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5528	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5729	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5730	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5732	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5734	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5736	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5756	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
P15/5807	Live	Focus Minerals Ltd.100	15km southwest of Coolgardie
L15/168	Live	Focus Minerals Ltd 100	15km southwest of Coolgardie
L15/169	Live	Focus Minerals Ltd 100	15km southwest of Coolgardie
L15/170	Live	Focus Minerals Ltd 100	15km southwest of Coolgardie
L15/171	Live	Focus Minerals Ltd 100	15km southwest of Coolgardie
L15/172	Live	Focus Minerals Ltd 100	15km southwest of Coolgardie
L15/173	Live	Focus Minerals Ltd 100	15km southwest of Coolgardie
L15/174	Live	Focus Minerals Ltd 100	15km southwest of Coolgardie
L15/175	Live	Focus Minerals Ltd 100	15km southwest of Coolgardie

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Appendix 5B
Mining exploration entity quarterly report

L15/71	Live	Focus Minerals 100	15km southwest of Coolgardie
M15/150	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km northeast of Coolgardie
M15/154	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km northeast of Coolgardie
M15/636	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km northeast of Coolgardie
M15/645	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km northeast of Coolgardie
M15/781	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km northeast of Coolgardie
M15/827	Live	Focus Minerals Ltd 90 Focus Operation P/L 10	4km northeast of Coolgardie
M15/1432	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km northeast of Coolgardie
M15/1434	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km northeast of Coolgardie
P15/4913	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km northeast of Coolgardie
P15/4926	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km northeast of Coolgardie
L15/123	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km northeast of Coolgardie
L15/42	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km northeast of Coolgardie
L15/177	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km northeast of Coolgardie
L15/213	Live	Austminex Pty Ltd 100	4km northeast of Coolgardie
M15/23	Live	Focus Minerals Ltd 100	4km south of Coolgardie
M15/237	Live	Focus Minerals Ltd 96	4km south of Coolgardie
M15/410	Live		4km south of Coolgardie
M15/411	Live	Focus Minerals Ltd 100	4km south of Coolgardie
M15/412	Live	Focus Minerals Ltd 100	4km south of Coolgardie
M15/646	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km south of Coolgardie
M15/660	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km south of Coolgardie
M15/675	Live	Focus Minerals Ltd 96	4km south of Coolgardie
M15/958	Live	Austminex Pty. Ltd. 100	4km south of Coolgardie
M15/966	Live	Focus Minerals Ltd. 200	4km south of Coolgardie
M15/1114	Live	Austminex Pty. Ltd. 100	4km south of Coolgardie
M15/1262	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km south of Coolgardie
M15/1293	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km south of Coolgardie
M15/1294	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km south of Coolgardie
M15/1461	Live	Focus Minerals Ltd 50 Focus Operations P/L 50	4km south of Coolgardie
P15/4810	Live	Focus Minerals Ltd 96	4km south of Coolgardie
P15/4933	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km south of Coolgardie
P15/4934	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km south of Coolgardie
P15/4935	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km south of Coolgardie
P15/4941	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km south of Coolgardie
P15/4943	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km south of Coolgardie
P15/4945	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km south of Coolgardie
P15/4947	Live	Focus Minerals Ltd 90 Focus Operations P/L 10	4km south of Coolgardie
P15/5046	Live	Focus Minerals Ltd 180 Focus Operations P/L 20	4km south of Coolgardie
P15/5048	Live	Focus Minerals Ltd 100	4km south of Coolgardie
P15/5209	Live	Focus Minerals Ltd 100	4km south of Coolgardie
P15/5464	Live	Focus Minerals Ltd 100	4km south of Coolgardie

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