

## ASX Announcement

**DATE: 04.02.2014**

### **GUIDANCE FOR THE HALF YEAR ENDED 31 DECEMBER 2013**

Trinity Limited (ASX: TCQ) provides the following guidance in relation to the consolidated financial results for Trinity Group (the Group) for the half year ended 31 December 2013:

|                            | <b>31 December 2013<br/>Guidance Range</b> | <b>31 December 2012<br/>Reviewed Result</b> |
|----------------------------|--|---|
| Net Profit/(Loss)          | (\$50,000) – \$20,000                      | (\$3.67 million)                            |
| Total Comprehensive Income | (\$50,000) – \$20,000                      | (\$3.67 million)                            |

  

|  | <b>31 December 2013<br/>Guidance Range<br/>(cents)</b> | <b>30 June 2013<br/>Audited Result<br/>(cents)</b> |
|--|--|--|
| Net Tangible Assets (NTA) per security | 35.5 – 35.6  | 35.0   |

There were no significant transactions during the half-year. The above guidance range includes the Group's trading results, the impact of the on-market buyback conducted during the half-year, property write downs of approximately \$0.4 million and a non-cash option expense for accounting purposes of approximately \$0.2 million which relates to the grant of options to Bevan Towing in November 2013.

The primary driver of the Group's prior period loss was a \$3.1 million write down in the value of the Group's property investment at the Cumberland Lorne Resort in Lorne, Victoria.

The Group's estimated NTA per security range as at 31 December 2013 has increased from the NTA per security as at 30 June 2013 due to impact of the on-market buyback conducted during the half year.

A more detailed analysis of the Group's half year results will be released when they have been finalised. Trinity is expecting to release its half year results by Friday 28 February 2014.

**ENDS**

For further information, contact:

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