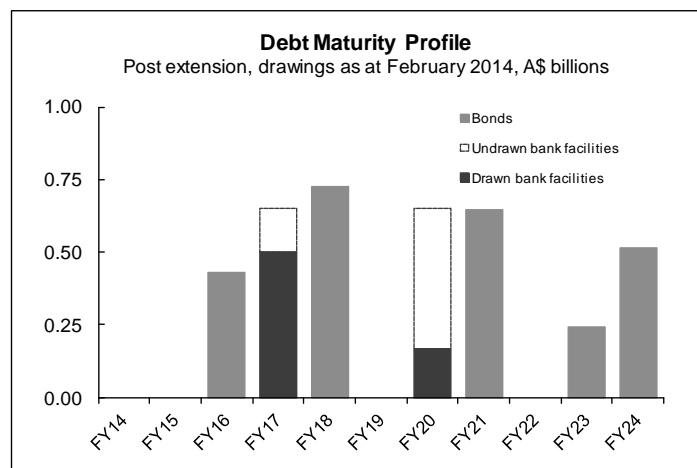


## Asciano reprices and extends syndicated bank facilities

10 February 2014

Asciano Limited (Asciano) (ASX: AIO) advises that it has repriced and extended its \$650 million syndicated bank facility maturing in October 2014 to October 2019, which represents a term of 5.7 years from the date of signing. The Company has also repriced its \$650 million syndicated bank facility maturing in October 2016. All other terms of the facilities, including covenants, remain unchanged.

As a result of the extension, Asciano has no debt maturities until FY16 and the weighted average maturity of its facilities increases from 4.6 years at 31 December 2013 to 5.3 years as at February 2014.



The weighted average margin under the repriced facilities is 160 basis points (“bps”), approximately 12 bps lower<sup>1</sup> than previous pricing.

<sup>1</sup> Excludes the \$150 million working capital facility which was replaced by a \$150 million bank guarantee facility in June 2013

Asciano Chief Financial Officer, Mr Roger Burrows said, “We are very pleased with the continuing commitment and support from our relationship bank group.

“The extension of the syndicated bank facility combined with an improved margin is an excellent outcome for the company,” Mr Burrows concluded.

- Ends –

## About Asciano

**Asciano Limited (ASX: AIO)** is Australia’s largest national rail freight and cargo port operator. The Company is one of Australia’s leading providers of critical logistics services within essential infrastructure based supply chains. Asciano occupies all major segments of the import/export and domestic supply chains to offer a diverse freight mix service offering. The Company has an annual turnover of \$3.7 billion<sup>2</sup> and employs over 8,800<sup>3</sup> full time employees across Australia and New Zealand. For further information on Asciano, including ASX announcements, presentations, and webcasts please visit our website at [www.asciano.com.au](http://www.asciano.com.au)

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<sup>2</sup> 12 months to 30 June 2013

<sup>3</sup> As at 30 November 2013

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