



MARKET RELEASE

10 February 2014

King Solomon Mines Limited

TRADING HALT

The securities of King Solomon Mines Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 12 February 2014 or when the announcement is released to the market.

Security Code: KSO

Lisa Banh
Adviser, Listings Compliance



King Solomon Mines Limited

ARBN 122 404 666
242 Marine Parade
Otaki 5512, New Zealand
Office (within Australia): 1 800 061 569
(outside Australia): +64 6 364 8462
Fax: +64 6 364 8497
enquiries@kingsolomonmines.com
www.kingsolomonmines.com

10 February 2014

Ms L Banh
Adviser
Listings Compliance
ASX Limited

Dear Lisa

Request for Trading Halt

I refer to our telephone conversation and hereby apply for a trading halt on the Company's traded securities under Listing Rule 17.1 for a period of up to two days pending an announcement to the market concerning the sale of company assets. The Company expects to make an announcement concerning the sale of company assets before trading commences on Tuesday 11 February 2014 to end the trading halt. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

King Solomon Mines Limited

A handwritten signature in black ink, appearing to read 'sgmcp' followed by a large, stylized flourish.

Stephen McPhail
Managing Director