



MARKET RELEASE

11 February 2014

Forge Group Limited

TRADING HALT

The securities of Forge Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 13 February 2014 or when the announcement is released to the market.

Security Code: FGE

Elizabeth Harris
Principal Adviser, Listings Compliance (Perth)



11 February 2014

Fiona Murphy
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Fiona

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Forge Group Ltd ("**Forge Group**" or "**the Company**") requests a trading halt in its securities, being ordinary shares (ASX: FGE), from the commencement of trading today, Tuesday, 11 February 2014.

In accordance with Listing Rule 17.1, we advise that:

- (a) Forge Group has this morning been advised that its financiers have withdrawn support for the Company;
- (b) Forge Group wishes the trading halt to remain in place until such time as it makes an announcement to the market in relation to the matter referred to in (a) above, presently expected to be on or before Thursday, 13 February 2014; and
- (c) Forge Group is not aware of any reason why its request for a trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to be "Glen Smith".

Glen Smith
Company Secretary
Forge Group Ltd

