



11 February 2014

Fiona Murphy
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Fiona

Forge Group Limited ACN 065 464 226 (Administrators Appointed) (“the Company”)

I advise that the Company’s directors have today resolved to appoint Martin Jones, Andrew Saker and Ben Johnson of Ferrier Hodgson as Joint and Several Voluntary Administrators of the Company, pursuant to 436A of the Corporations Act 2001.

As a consequence the financiers have, pursuant to their securities, appointed Mark Mentha and Scott Langdon of KordaMentha as Receivers and Managers.

The Company’s directors are working with the Administrators with respect to the Company’s financial position and are considering options for the restructure of the Company.

Yours sincerely

A handwritten signature in black ink, appearing to be "Glen Smith".

Glen Smith
Company Secretary
Forge Group Ltd

