

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

THURSDAY, 13 FEBRUARY 2014

BANK OF QUEENSLAND JUDGMENT

1. The Board of Directors of Bentham IMF Limited (“IMF”) announces that Justice Ball delivered judgment today against IMF’s eleven clients in the New South Wales Supreme Court.
2. Subject to the appeal process the Company will write down its intangible assets by \$12.8M and will pay any adverse cost order made by the Court. That payment will be restricted to \$2.5M as a result of insurance held by the Company. The loss will be brought to account as at 30 June 2014. The cash impact is expected to be \$2.5M.



Diane Jones
Chief Operating Officer