

MARKET RELEASE

14 February 2014

Orinoco Gold Limited

TRADING HALT

The securities of Orinoco Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 18 February 2014 or when the announcement is released to the market.

Security Code: OGX

OGXO

Dale Allen

Adviser, Listings Compliance (Perth)



14 February 2014

Australian Stock Exchange Exchange Plaza 2 The Esplanade Perth WA 6000

For the attention of: Dale Allen

By email: tradinghaltsperth@asx.com.au; Dale.Allen@asx.com.au

Dear Dale,

Could you please place Orinoco Gold Limited in a trading halt.

The Company expects to make a material announcement in relation to an acquisition in the coming days.

Orinoco is not aware of any reason why a trading halt should not be granted.

The Company anticipates being able to make an announcement prior to the commencement of trading on Tuesday 18 February 2014.

If you have any questions please call Phillip Wingate on 9482 0540.

Yours sincerely,

For and on behalf of Orinoco Gold Limited

Phillip Wingate

Company Secretary