

MARKET RELEASE

20 February 2014

Panaust Limited

TRADING HALT

The securities of Panaust Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 24 April 2014 or when the announcement is released to the market.

Security Code: PNA

Patrick McCarthy Adviser, Listings Compliance PANAUST LIMITED ABN 17 011 065 160

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20 February 2014

Patrick McCarthy Senior Adviser ASX Limited

Dear Sir,

PanAust Limited - Request for a Trading Halt – Listing Rule 17.1

PanAust Limited requests a trading halt prior to commencement of trading on 20 February 2014.

In accordance with the requirements of Listing Rule 17.1, PanAust provides the following information:

- (a) PanAust is intending to lodge its annual report for the year ending 31 December 2013 and is having IT technical issues preventing lodgement.
- (b) PanAust requests that the trading halt continue until midday on Thursday 20 February 2014 or such time as PanAust is able to lodge the report.
- (c) PanAust is not aware of any reason why the trading halt should not be granted.
- (d) PanAust is not aware of any other information necessary to inform the market about the trading halt.

Thank you for your assistance.

Yours faithfully

p. M. Sam

Paul Scarr Company Secretary & General Counsel





2010 and 2011 WINNERS BEST COMMUNITY DEVELOPMENT INITIATIVE AWARD



2011 LABOUR ORDER CLASS 1 MEDAL BEST DEVELOPMENT IN A RURAL AREA PRESENTED BY THE GOVERNMENT OF LAO PDR

