

## ASX Release

# Completion of \$140 million Institutional Placement

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Charter Hall Group (ASX:CHC) (Charter Hall or the Group) today announced the completion of its fully underwritten \$140 million Institutional Placement.

Approximately 36.8 million new ordinary units will be issued to institutional investors at a fixed price of \$3.80 per security, representing a discount of 3.6% to the closing price on 24 February 2014 of \$3.94.

Securities to be issued under the placement will settle on Monday 3 March, with allotment of securities to occur on Tuesday 4 March 2014 from which time they will rank equally with existing Charter Hall securities.

### About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 22 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$10.5 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

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