



27 February 2014

The Manager  
Company Announcements  
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Perpetual Limited  
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Dear Sir / Madam

Perpetual Limited – Preliminary Final Report (Appendix 4D) for the period ended 31 December 2013.

The Directors of Perpetual Limited (the “Company”) announce the audited results of the consolidated group for the period ended 31 December 2013 as follows:

Results for announcement to the market	\$'000	%
Extracted from 31 December 2013 Half Year Financial Report		Movement
Revenue from ordinary activities excluding income from structured investments <sup>(1)</sup>	203,507	16%
Net profit after tax attributable to equity holders of Perpetual Limited	33,301	22%
Underlying net profit after tax excluding significant items attributable to equity holders of Perpetual Limited from continuing operations	48,077	35%

<sup>1</sup> Structured investments revenue totalled \$6,020,000 (31 December 2012: \$15,349,000).

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Interim dividend per share (paid 4 April 2014)	80	80	30%

Final dividend dates		
Ex-dividend date		7 March 2014
Record date		14 March 2014
Payment date		4 April 2014

Net tangible assets	31-Dec-13	31-Dec-12
Net tangible assets per security	\$3.19	\$3.82

## Dividend Reinvestment Plan (DRP)

The Perpetual Board has determined that in relation to the 2014 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount;
- The pricing period for setting the Average Market Price will be the 10 trading days commencing 17 March 2014 and ending 28 March 2014; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found within the Shareholder Centre section of Perpetual's website at <http://shareholders.perpetual.com.au> and select Shareholder services.

## Last Election Date for Participation in the 2014 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to Perpetual's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 14 March 2014.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the attached condensed consolidated financial statements and media release.

Further information regarding Perpetual and its business activities can be obtained by visiting the company's website at [www.perpetual.com.au](http://www.perpetual.com.au).

Yours faithfully



**Gillian Larkins**  
Chief Financial Officer