Appendix 4D

Half Year Report

Name	of	entity
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COCKATOO COAL LIMITED ABN or equivalent company Half year ended ('current period') reference 13 112 682 158 **31 DECEMBER 2013**

Results for announcement to the market					
Revenues from ordinary activities	Up	26%	to	50,086,341	
Loss from ordinary activities after tax attributable to members	Up	2024%	to	165,616,547	
Net loss for the period attributable to members	Up	2024%	to	165,616,547	
Dividends (distributions)	Amount pe	Amount per security		Franked amount per security	
Final dividend Interim dividend		Nil¢ Nil¢		Nil¢ Nil¢	
Previous corresponding period Final dividend Interim dividend	Nil Nil	,		Nil¢ Nil¢	
Record date for determining entitlements to the dividend.	N/A				
The revenues from ordinary activities increased due to an in	crease in the to	onnes of coal	sold con	npared to the	

corresponding period. The loss from ordinary activities increased due to significant impairments of \$151,169,703 being recorded against non-core assets held by the Group.

During the half-year the Group obtained control of Blackwood Corporation Limited and its subsidiaries (refer Note 20 in the Interim Financial Report).

The independent review report for the Interim Financial Report includes an emphasis of matter paragraph highlighting going concern which is detailed in Note 3.

NTA backing	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	5.7 cents	24.7 cents