



MARKET RELEASE

28 February 2014

Bendigo and Adelaide Bank Retail Bonds (Series 1)

SUSPENSION FROM OFFICIAL QUOTATION

The Bendigo and Adelaide Bank Retail Bonds (Series 1) of Bendigo and Adelaide Bank Limited (the "Company") will be suspended from quotation at the close of trade today, at the request of the Company.

For further information refer to the Company's request attached in this announcement.

Please note that the suspension only applies to the Bendigo and Adelaide Bank Retail Bonds (Series 1), and does not apply to any other quoted securities of the Company.

Security Code: BENHA

Kobe Li
Senior Adviser, Listings Compliance (Melbourne)

28 February 2014

Mr Kobe Li
Senior Adviser, Listing Compliance
ASX Compliance Pty Limited
By email: zheng.li@asx.com.au

Dear Kobe,

BENHA - request for suspension from official quotation

The Bendigo and Adelaide Bank Retail Bonds (Series 1) (ASX: BENHA) are approaching their scheduled maturity date of 17 March 2014. On this date, bondholders will receive their final coupon payment as well as the full principal amount of their bondholding.

The record date for the final interest payment is 7 March 2014, meaning the ex-date is 3 March 2014.

Consistent with market practice, we would be grateful if ASX would arrange for the BENHA securities to be suspended from official quotation after 4pm today.

If you have any queries on any aspect of this request please give me a call on (03) 5485 6774 or send me an email – will.conlan@bendigoadelaide.com.au.

Yours sincerely,



Will Conlan
Company Secretary
Bendigo and Adelaide Bank Ltd