

MARKET RELEASE

5 March 2014

Stratum Metals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Stratum Metals Limited (the "Company") will be suspended from quotation immediately at the request of the Company, pending the release of an announcement in relation to a capital raising.

Security Code: SXT

Elizabeth Harris <u>Principal Adviser, Listings Compliance (Perth)</u>



5 March 2014

Sebastian Bednarczyk and Elizabeth Harris ASX Compliance Pty Ltd Level 8 Exchange Plaza 2 The Esplanade Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Sebastian and Elizabeth

RE: Stratum Metals Limited (ASX:SXT)

Stratum Metals Limited (Stratum or the Company) seeks an immediate voluntary suspension from trading on ASX (ASX Listing Rule 17.2) until further notice pending an announcement regarding a capital raising.

An announcement will be made to the market regarding the capital raising which is expected to end the period of voluntary suspension. The Company expects this announcement by the end of this week.

Stratum is not aware of any reason why our securities should be granted voluntary suspension.

Yours faithfully Stratum Metals Limited

Duncan Cornish Company Secretary

Stratum Metals Limited ACN 147 867 301