



MARKET RELEASE

13 March 2014

AO Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of AO Energy Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, following the approval of a resolution to a change in the nature of the Company’s activities.

The Company’s securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: AOM

Dave Filov

Senior Adviser, Listings Compliance (Perth)



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13 March 2014

Mr Dave Filov
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Mr Filov

SUSPENSION REQUEST

AO Energy Ltd (ASX:AOM) formally requests that you grant a suspension on the entities securities and in accordance with ASX Listing Rule 17.2, the following additional information is provided.

The suspension request is made to enable the management of the offer under the Company's prospectus and to complete the acquisition of Reproductive Health and Science Pty Ltd.

The Company further requests that the suspension be in place until the Company's securities have been granted re-quotation from the ASX, which is anticipated to be 24 April 2014.

The Company is not aware of any reason why the suspension should not be granted.

Yours faithfully

A handwritten signature in cursive script that reads 'Donald Stephens'.

DONALD STEPHENS
COMPANY SECRETARY