



MARKET RELEASE

18 March 2014

Kingsgate Consolidated Limited

TRADING HALT

The securities of Kingsgate Consolidated Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 20 March, 2014.

Security Code: KCN

James Rowe
Manager, Listings Compliance (Perth)



Kingsgate

Consolidated Limited

ABN 42 000 837 472

18 March 2014

Mr James Rowe
Listings Manager (Perth)
ASX Compliance Pty Ltd
Level 8 Exchange Plaza
2 The Esplanade
Perth Western Australia 6000

Kingsgate Consolidated Limited: request for Trading Halt

Kingsgate Consolidated Limited (Kingsgate) requests a trading halt in the securities of Kingsgate (ASX Code: KCN) from the commencement of trading today, 18 March 2014.

For the purposes of Listing Rule 17.1, Kingsgate provides the following information:

- (a) the trading halt is necessary as Kingsgate expects to make an announcement to the market in relation to a capital raising involving institutional and retail investors;
- (b) Kingsgate requests that the trading halt remain in place until it is in a position to make an announcement to the market concerning this matter. Kingsgate anticipates that an announcement concerning the outcome of the capital raising will be made prior to commencement of normal trading on 20 March 2014 and the trading halt will cease at that time; and
- (c) Kingsgate is not aware of any reason why the trading halt should not be granted.

Yours sincerely,
KINGSGATE CONSOLIDATED LIMITED

Ross Coyle
Company Secretary