

360 Capital Industrial Fund

20 March 2014

MARCH 2014 QUARTER ESTIMATED DISTRIBUTION

360 Capital Industrial Fund (ASX: TIX) (Fund) advises in accordance with Listing Rules 3.20 and Appendices 3A (1) and 6A (1):

1. It is estimated that the Fund's distribution for the quarter ending 31 March 2014 will be 4.65 cents per Unit, consistent with a forecast full year distribution for FY14 of 18.60 cents per Unit.
2. The actual distribution amount will be confirmed on the date the distribution is paid to Unitholders, scheduled to be on or about Thursday 24 April 2014.
3. The record date to determine Unitholders' entitlements to the distribution for the quarter ending 31 March 2014 will be 7.00pm on Monday 31 March 2014.
4. The Fund's Units will be quoted ex-distribution on Tuesday 25 March 2014.
5. For the March 2014 quarter, the Fund's Distribution Reinvestment Plan (DRP) **will NOT be** in operation.

Summary of proposed distribution:

Quarterly Distribution rate	4.65 cents per Unit
Record date	Monday 31 March 2014 (7:00pm)
Units trade ex-distribution	Tuesday 25 March 2014
Payment date	On or about Thursday 24 April 2014

For more information, please contact:

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About 360 Capital Group (ASX code TGP)

360 Capital is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The Group's 19 full time staff have significant property, funds and investment management experience. 360 Capital manages nine investment vehicles holding assets valued at approximately \$1.0 billion on behalf of almost 8,800 investors, has over \$90 million worth of co-investments across the 360 Capital platform and owns two direct assets valued at more than \$40 million.