

20 March 2014

**360 CAPITAL GROUP (TGP)
MARCH 2014 QUARTER ESTIMATED DISTRIBUTION**

Listed real estate investment and funds management group 360 Capital Group (ASX: TGP) (the "Group") advises in accordance with Listing Rules 3.20 and Appendices 3A (1) and 6A (1):

1. It is estimated that the Group's distribution for the quarter ending 31 March 2014 will be 1.25 cents per stapled security, consistent with a forecast full year distribution for FY14 of 5.00 cents per stapled security.
2. The actual distribution amount will be confirmed on the date the distribution is paid to Unitholders, scheduled to be on or about Thursday 24 April 2014.
3. The record date to determine Securityholders' entitlements to the distribution for the quarter ending 31 March 2014 will be 7.00pm on Monday 31 March 2014.
4. The Group's stapled securities will be quoted ex-distribution on Tuesday 25 March 2014.
5. For the March 2014 quarter, the Group's Distribution Reinvestment Plan (DRP) **will not be** in operation

Summary of proposed distribution:

Quarterly Distribution rate	1.25 cents per stapled security
Record date	Monday 31 March 2014 (7:00pm)
Stapled securities trade ex-distribution	Tuesday 25 March 2014
Payment date	On or about Thursday 24 April 2014

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About 360 Capital Group (ASX code TGP)

360 Capital is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The Group's 19 full time staff have significant property, funds and investment management experience. 360 Capital manages nine investment vehicles holding assets valued at approximately \$1.0 billion on behalf of almost 8,800 investors, has over \$90 million worth of co-investments across the 360 Capital platform and owns two direct assets valued at more than \$40 million.

360 Capital Group

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