



MARKET RELEASE

24 March 2014

360 Capital Group

TRADING HALT

The securities of 360 Capital Group (the "Group") will be placed in Trading Halt Session State at the request of the Group, pending the release of an announcement by the Group. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 26 March 2014 or when the announcement is released to the market.

Security Code: TGP

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)



360 Capital Group Limited
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360 Capital Investment Management Limited
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24 March 2014

Mr Simon Daniels
Adviser, Listings (Sydney)
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

VIA EMAIL: simon.daniels@asx.com.au

Dear Mr Daniels,

REQUEST FOR TRADING HALT - NOT FOR RELEASE

Pursuant to ASX Listing Rule 17.1, the stapled entity 360 Capital Group comprising 360 Capital Group Limited and 360 Capital Investment Trust (ASX: TGP) (**360 Capital**) requests a trading halt on its securities from the commencement of trading on 24 March 2014 pending an announcement on a material transaction for the 360 Capital Group.

The trading halt is to last until the earliest of **360 Capital** releasing to the market such announcement and commencement of trade on 27 March 2014

360 Capital Group is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

360 Capital Group Limited
360 Capital Investment Management Limited as Responsible Entity for
360 Capital Investment Trust

A handwritten signature in black ink, appearing to read 'Alan Sutton', written in a cursive style.

Alan Sutton – Company Secretary