



MARKET RELEASE

25 March 2014

Automotive Holdings Group Limited

TRADING HALT

The securities of Automotive Holdings Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 27 March 2014 or when the announcement is released to the market.

Security Code: AHE

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



AUTOMOTIVE HOLDINGS GROUP

25 March 2014

By email: tradinghaltspert@asx.com.au

Ms Kerrie Papamihail
ASX Compliance Pty Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Kerrie

Request for trading halt pursuant to ASX Listing Rule 17.1

Pursuant to ASX Listing Rule 17.1, Automotive Holdings Group Limited (ASX:AHE) (**AHG**) requests that a trading halt be granted by the Australian Securities Exchange in respect of AHG's securities with effect from the commencement of trading on Tuesday 25th March 2014.

For the purposes of ASX Listing Rule 17.1, and in support of its request, AHG:

1. advises that the trading halt is requested pending an announcement by AHG in relation to a proposed equity raising. The purpose of the proposed equity raising is to partially fund two potential acquisition by AHG. It is intended the proposed equity raising will be announced today in conjunction with an announcement of the acquisitions;
2. requests that the trading halt remain in place until the earlier of:
 - such time as AHG makes an announcement to the market about the results of the proposed equity raising; and
 - the commencement of trading on Thursday 27th March 2014; and
3. confirms it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read 'David Rowland', is written over a horizontal line.

David Rowland
Company Secretary