



MARKET RELEASE

27 March 2014

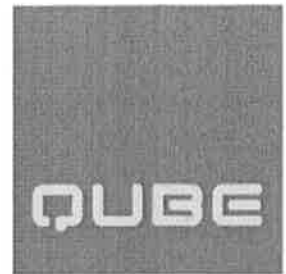
Qube Holdings Limited

TRADING HALT

The securities of Qube Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 31 March 2014 or when the announcement is released to the market.

Security Code: QUB

Stephanie So
Senior Adviser, Listings Compliance (Sydney)



27 March 2014

Ms. Stephanie Yong
ASX Limited
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

QUBE HOLDINGS LIMITED
ABN 14 1 497 230 53

Level 22, 44 Market Street
Sydney
NSW 2000

T: +61 2 9080 1000
F: +61 2 9080 1999

BY EMAIL: stephanie.yong@asx.com.au

qube.com.au

Dear Stephanie,

Trading Halt Request

In accordance with ASX Listing Rule 17.1, Qube Holdings Limited (**Qube**) requests a temporary trading halt in Qube's shares pending the release of an ASX announcement regarding the outcome of a proposed fundraising transaction.

The fundraising will take the form of a fully underwritten placement of ordinary shares to institutional investors. The placement will be undertaken by way of an off-market bookbuild and seeks to raise in the order of A\$200 million. UBS AG, Australian branch has been appointed as lead manager, will undertake the bookbuild and is underwriting the placement. CBA Equities Limited has been appointed as joint lead manager to the placement.

After completion of the placement a non-underwritten share purchase plan will also be made available to Qube's eligible investors in Australia and New Zealand to raise up to an additional A\$30 million.

The funds raised under the placement and the share purchase plan will be used to fund proposed capital expenditure associated with a new joint venture to be announced prior to commencement of the bookbuild, reduce debt and provide capacity to fund other capital expansion initiatives presently under consideration.

Qube expects to be in a position to issue an announcement regarding completion of the placement before the commencement of normal trading on 28 March 2014. The trading halt is requested to be in place until the announcement is made.

Qube is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

The trading halt is requested to be effected immediately to ensure that the market trades only on a fully informed basis.

Yours sincerely,

A handwritten signature in black ink, appearing to read "William Hara".

William Hara
General Counsel and Company Secretary