

MARKET RELEASE

31 March 2014

Golden Gate Petroleum Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Golden Gate Petroleum Limited (the "Company") will be reinstated to official quotation as from the commencement of trading tomorrow, Tuesday 1 April 2014, following release of the Company's Half Year Report for the half year ended 31 December 2013.

Security Code: GGP

GGPOA GGPOB

Dale Allen

Adviser, Listings Compliance (Perth)