



MARKET RELEASE

7 April 2014

Wollongong Coal Limited

2 + 2 TRADING HALT

The securities of Wollongong Coal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 11 April 2014.

Security Code: WLC

Emma Badhni
Principal Adviser, Listings Compliance (Sydney)



Wollongong Coal

ACN 111 244 896
ABN 28 111 244 896

Head Office
7 Princes Highway, cnr Bellambi Lane
CORRIMAL NSW 2518

PO Box 281
FAIRY MEADOW NSW 2519

Phone +61 2 4223 6800

Fax +61 2 4283 7449

www.wollongongcoal.com.au

7 April 2014

Ms Emma Badhni
Principal Adviser
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Email: emma.badhni@asx.com.au

Dear Emma

TRADING HALT

Wollongong Coal Limited (ACN 111 244 896) (**Company**) hereby requests a trading halt on its securities, effective from the commencement of trading on Monday, the 7th April 2014, and provides the following information in relation to ASX Listing Rule 17.1:

- the Company expects to make an announcement to the market in relation to an accelerated rights issue capital raising involving retail and institutional investors;
- the Company wishes the trading halt to last until the commencement of normal trading on Friday, the 11th April 2014 – that is, four days, effective for the period 7th April 2014 to 11th April 2014 so as to allow time to complete the institutional component of the accelerated rights issue;
- the Company is not aware of any reason why the trading halt should not be granted; and
- the Company is not aware of any other information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully

Sanjay Sharma
Company Secretary
Wollongong Coal Limited