



MARKET RELEASE

4 April 2014

Celsius Coal Limited

Amendment
SUSPENSION FROM OFFICIAL QUOTATION

The securities of Celsius Coal Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: **CLA**

Mauro Piccini
Senior Adviser Listings Compliance (Perth)



CELSIUS COAL

LIMITED

7th April 2014

The Manager
ASX Market Announcements
Australian Stock Exchange Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

By email: tradinghaltspert@asx.com.au

Dear Sir/Madam,

REQUEST FOR VOLUNTARY SUSPENSION CELSIUS COAL LIMITED (ASX: CLA)

The company requests all its listed securities be placed in voluntary suspension, effective immediately, pending an announcement regarding the company's existing and future funding arrangements. The company is not in a position to finalise matters or to be able to fully update the market on its activities at this time.

The company expects to be able to finalise matters and make an announcement at any time within the next 2 weeks after which time it would expect its securities to be trading.

The company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully,

Ranko Matic
Non-Executive Director
Company Secretary