



# MARKET RELEASE

11 April 2014

## **Bank of Queensland Limited**

### **2 + 1 TRADING HALT**

The securities of Bank of Queensland Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 16 April 2014.

Security Code:       BOQ  
                              BOQPD

Shannon Hong  
**Adviser, Listings Compliance**



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11 April 2014

Ms Shannon Hong  
Adviser, Listings Compliance  
ASX Compliance  
20 Bridge Street  
SYDNEY NSW 2000

Dear Shannon

**Request for trading halt - Bank of Queensland Limited (BOQ)**

BOQ requests a trading halt from the quotation of its listed securities (BOQ and BOQPD).

1. Reason for the trading halt - A trading halt is requested pending an announcement to the market in connection with an acquisition and associated accelerated renounceable entitlement offer involving retail and institutional investors. The trading halt is necessary to allow the institutional component of that capital raising to take place (including the related bookbuild).
2. Length of the trading halt - From 11 April 2014 and continuing until 16 April 2014.  
  
BOQ expects a further announcement concerning the outcome of the capital raising will be made before the commencement of trading on 16 April 2014.
3. Events expected to happen to end trading halt - The announcement referred to above.

BOQ is not aware of any reason why a trading halt should not be granted.

Yours Sincerely

A handwritten signature in blue ink, appearing to read 'Melissa Grundy', is written over a light blue horizontal line.

**Melissa Grundy**  
Company Secretary  
Bank of Queensland Limited