



MARKET RELEASE

11 April 2014

Padbury Mining Limited

TRADING HALT

The securities of Padbury Mining Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 15 April 2014 or when the announcement is released to the market.

Security Code: PDY
PDYO

Jeremy Newman
Adviser, Listings Compliance (Perth)



11 April 2014

Attn: Jeremy Newman
Australian Securities Exchange Ltd
2 The Esplanade
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Jeremy,

REQUEST FOR TRADING HALT – PADBURY MINING LIMITED

Pursuant to Listing Rule 17.1, Padbury Mining Limited (ASX:PDY) (“Padbury” or “the Company”) requests that ASX grants the Company a trading halt of its securities effective immediately, pending an announcement disclosing the material terms of the shareholder agreement referred to in the Company’s announcement today (“Shareholder Agreement”), including without limitation the:

1. Name of the parties
2. Details of any shareholder approvals
3. Details of any security

Padbury requests that the trading halt remains in place until the earlier of Padbury making the announcement, or open of market on Tuesday 15 April 2014.

Padbury confirms that it is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "L. Math", is positioned above the typed name of the signatory.

Leonard Math
Joint Company Secretary