

MARKET RELEASE

16 April 2014

Renascor Resources Limited

TRADING HALT

The securities of Renascor Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Tuesday, 22 April 2014 or when the announcement is released to the market.

Security Code: RNU

Lisa Banh
Adviser, Listings Compliance



16 April 2014

Lisa Banh Adviser, Listings Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Lisa,

RE: Renascor Resources Limited – Request for Trading Halt

Renascor Resources Limited (the Company) requests that a trading halt be granted by the ASX immediately, pending the release of an announcement by the Company regarding a capital raising.

For the purposes of Listing Rule 17.2, the Company provides the following information:

- a) the Company requests the trading halt remains in place until 10:00am (Sydney time) 22 April 2014 unless before that time the Company makes an announcement in relation to the capital raising.
- b) the Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Angelo Gaudio
Company Secretary

ACN 135 531 341

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