

360 Capital Industrial Fund

24 April 2014

CONFIRMATION OF MARCH 2014 QUARTER DISTRIBUTION

The 360 Capital Industrial Fund (ASX code: TIX) ("Fund") is pleased to announce today's distribution payment of 4.65 cents per Unit for the quarter ending 31 March 2014 which is in line with the Fund's forecast FY14 distribution of 18.60 cents per Unit.

It is estimated the tax deferred component of the Fund's FY14 distribution will be approximately 40%-50%. The actual amount of tax deferred income each year is dependent on a number of factors and is therefore an estimate only.

More information on the Fund can be found on the ASX's website at <u>www.asx.com.au</u> using the Fund's ASX code "TIX", on the Fund's website <u>www.360capital.com.au</u>, by calling the 360 Capital investor enquiry line on 1800 182 257 or emailing <u>investor.relations@360capital.com.au</u>

For more information, please contact:

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About 360 Capital Group (ASX code TGP)

360 Capital is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. The Group's 19 full time staff have significant property, funds and investment management experience. 360 Capital manages nine investment vehicles holding assets valued at approximately \$1.0 billion on behalf of almost 8,800 investors, has over \$90 million worth of co-investments across the 360 Capital platform and owns two direct assets valued at more than \$40 million.

Level 8, 56 Pitt Street Sydney NSW 2000 | GPO Box 5483, Sydney NSW 2001 Australia T +61 2 8405 8860 | Fax +61 2 9238 0354 | E <u>investor.relations@360capital.com.au</u> | W <u>www.360capital.com.au</u> 360 Capital Investment Management Limited ABN 38 133 363 185 AFSL 340 304 As responsible entity of the 360 Capital Industrial Fund ARSN 099 680 252