

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

MONDAY, 12 MAY 2014

BANK OF QUEENSLAND APPEAL

1. The Board of Directors of Bentham IMF Limited (“IMF”) refers to its previous announcement made on 13 February 2014.
2. IMF has now agreed to fund an appeal to the Court of Appeal of the Supreme Court of New South Wales arising from the decision dismissing our clients’ claims. The appeal was filed on 9 May 2014.



Diane Jones
Chief Operating Officer