

ASX Release

Changes in substantial securityholders of Charter Hall

15 May 2014

Charter Hall Limited ACN 113 531 150

Charter Hall Funds Management Limited ABN 31 082 991 786

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Charter Hall Group (ASX:CHC) (Charter Hall or the Charter Hall Group) were informed last evening after trading had closed, that Macquarie Group Limited (ASX:MQG) (Macquarie) would be selling a portion of its holding in Charter Hall, following an approach from an institutional investor.

After the market closed last night, Charter Hall was subsequently advised that a sale of approximately 15.9 million securities had occurred in after market trading.

The Gandel Group, Charter Hall's largest securityholder, advised Charter Hall it was buying a portion of the securities sold by Macquarie, increasing their holding to approximately 19.9% of the Charter Hall Group.

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 22 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$10.6 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

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