



MARKET RELEASE

23 May 2014

Wild Acre Metals Limited

TRADING HALT

The securities of Wild Acre Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 27 May 2014 or when the announcement is released to the market.

Security Code: WAC

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

23 May 2014

Attention: Kerrie Papamihail

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via facsimile: Kerrie.Papamihail@asx.com.au

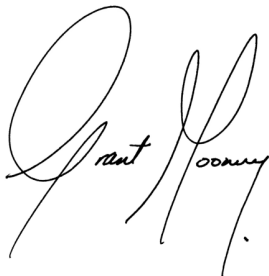
Dear Kerrie,

The Company hereby requests a halt in trading of its securities, effective immediately, pending an announcement regarding a new project agreement.

The trading halt will last until prior to commencement of trading on Tuesday 27 May 2014.

We are not aware of any reason why the Company's request should not be granted or any other information necessary to inform the market about the trading halt.

Yours faithfully



GRANT MOONEY
Chairman