

23 May 2014

TCL Distribution for the Six Months Ending 30 June 2014 and Annual General Meeting

Final Distribution

A distribution totaling 18 cents per stapled security will be paid in respect of the six months ending 30 June 2014. This will be made up of a 14.5 cent distribution from Transurban Holding Trust, and controlled entities (THT), and a 3.5 cent fully franked dividend from Transurban Holdings Limited and controlled entities and THT. This takes the full FY2014 distribution to 35.0 cents per stapled security of which 7.0 cents will be fully franked.

The final distribution will have a tax deferred component. The extent to which distributions paid in FY2014 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2014.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (DRP) will operate again for this distribution payment. No discount will be applied when determining the price at which stapled securities will be issued under the DRP for this distribution.

The Directors have determined that the DRP pricing period in relation to this distribution will be the period of 10 trading days, commencing on 4 July 2014.

The key dates for the distribution and the DRP are:

Securities trade "ex distribution"	26 June 2014
Record Date	30 June 2014
Last date for Elections under DRP	1 July 2014
Payment Date and DRP Allotment Date	14 August 2014

2014 Annual General Meeting

Transurban confirms that it will hold the 2014 Annual General Meetings of shareholders of Transurban Holdings Limited and Transurban International Limited in conjunction with a meeting of unitholders of Transurban Holding Trust on Thursday 9 October 2014 at 11:00am at the Melbourne Exhibition Centre, Melbourne Convention and Exhibition Centre, 2 Clarendon Street, South Wharf, Melbourne, Victoria 3006.

The Notice of Meetings will be sent to security holders in due course.



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Classification **Public**

Transurban Group

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