



ASX ANNOUNCEMENT

28 MAY 2014

Mining Tenement Sale Agreement – Shaw River Tenement

Litex Resources Limited (ASX: LTX) has today entered into a binding Mining Tenement Sale Agreement (Agreement) with Atlas Operations Pty Ltd for the sale of the Company's interest in the Shaw River tenement for a cash consideration of \$67,500 (plus GST).

The Agreement is the result of a strategic review of the Company's projects, aimed at maximising the value of shareholder returns, whilst reviewing new opportunities for the Company to enhance shareholder value.

The Agreement is to be completed within 15 business days of execution.

Jason Peterson
Director
