



Placement to raise \$40 million

Not for release or distribution in the United States

6 June 2014

Australian Securities Exchange Limited

Amcom Telecommunications Limited (**Amcom**) (ASX: AMM) is pleased to announce the successful placement of approximately 19.5 million shares at \$2.05 per share to raise A\$40 million (before issue costs) (**Placement**). The Placement was made to qualified institutional and sophisticated investors and the shares will be issued pursuant to Amcom's existing ASX Listing Rule 7.1 capacity.

Proceeds from the Placement will be applied to fund potential acquisitions by Amcom of complementary businesses which are aligned with Amcom's current capabilities. Amcom CEO Clive Stein commented: "We are very pleased with the strong support for the Placement, both from our existing shareholders and new investors. This Placement ensures Amcom is well placed to pursue complementary acquisition opportunities as they arise to drive additional growth."

Euroz Securities Limited acted as the Sole Lead Manager to the Placement.

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About Amcom

Amcom is an award-winning ASX listed (ASX:AMM), Telecommunications and IT company employing over 340 talented people across Australia.

Through the delivery of innovative, flexible and cost effective solutions and superior customer service, we are provider of choice for the converging Information, Communication and Technology (ICT) needs of business and government across Australia.

Amcom's product set includes national data network access delivering business grade data and internet services, business class Unified Communications and IP voice, cloud solutions and managed services; all supported by our extensive fibre-optic network, data centres and a range of IT services including advisory, integration and security solutions.