

MARKET RELEASE

10 June 2014

Australia and New Zealand Banking Group Limited

CPS1 - SUSPENSION FROM OFFICIAL QUOTATION

The CPS1 of Australia and New Zealand Banking Group Limited (the "Company") will be suspended from quotation from the close of trading on Tuesday, 10 June 2014, at the request of the Company, pending the cancellation of these securities.

All other quoted securities of the Company are not affected by this suspension.

Security Code: ANZPB

Kate Kidson

Principal Adviser, Listings (Melbourne)



10 June 2014

Ms Kate Kidson ASX Limited Level 4, North Tower Rialto 525 Collins Street MELBOURNE VIC 3000

Dear Kate

Australia and New Zealand Banking Group Limited (Company) - Suspension of CPS1

The Company hereby requests that trading in the CPS1 (ASX code: ANZPB) be suspended from close of trading on 10 June 2014.

On 16 June 2014, the CPS1 will be purchased by a nominated purchaser ("**Nominated Purchaser**") in accordance with the terms of the CPS1 ("**Resale**"). Following the Resale, ANZ will buy-back the CPS1 from the Nominated Purchaser. The CPS1 will then be cancelled.

Please let me know if you require any further information in relation to this.

Yours faithfully

John Priestley Company Secretary